

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

APPLICATION OF THE ATMOS ENERGY)	
CORPORATION, THROUGH ITS DIVISION,)	
WESTERN KENTUCKY GAS COMPANY OF)	
OWENSBORO, KENTUCKY, FOR AN ORDER)	CASE NO. 93-334
AUTHORIZING THE CREATION, ISSUANCE)	
AND SALE OF 1,000,000 SHARES OF)	
ITS COMMON STOCK)	

O R D E R

IT IS ORDERED that Atmos Energy Corporation ("Atmos") shall file an original and eight copies of the following information with this Commission, with a copy to all parties of record, within seven days from the date of this Order. If the information cannot be provided by this date, you should submit a motion for an extension of time stating the reason a delay is necessary and include a date by which the information will be furnished. Such motion will be considered by the Commission.

1. State the gross and net proceeds Atmos anticipates will be generated as a result of this proposed stock issuance. Additionally, provide a breakdown of the costs Atmos will incur in marketing this stock.

2. Provide a detailed breakdown of the uses of the proposed stock issuance. This breakdown should include the dollar amount and interest rates of any debt to be retired, both long- and short-term, as of a date certain and should separately show any costs the utility will incur in calling any debts prematurely.

Done at Frankfort, Kentucky, this 7th day of October, 1993.

PUBLIC SERVICE COMMISSION


For the Commission

ATTEST:


Executive Director